

# GSAE Members-Only Area Guide Book

An illustrated guide to getting the most out of our interactive website

#### Welcome!

Thank you for being a member of Georgia Society of Association Executives! We are excited you are a part of our vibrant community. GSAE membership and active participation is a must-have for those interested in an exceptional career experience, and we want to make sure you take full advantage of all the GSAE connection points. Use this guide to learn more about connecting through the member portal and the E-lists.

Questions or comments about your membership or benefits? Contact us anytime at (404) 577-7850 or email <a href="mailto:gsae@gsae.org">gsae@gsae.org</a>.

We look forward to seeing you soon!



#### **Events**

We have multiple opportunities to connect with your peers in person:

- We host six <u>luncheons</u> throughout the year, all of which include a networking reception. Five of our luncheons feature an educational component worth one CAE hour.
- □ Shared Interest Groups offer the opportunity to connect on a smaller-scale and get practical advice from people who walk in your shoes everyday.
- Our <u>Annual Meeting</u> is full of networking opportunities for you to connect with your peers and the people you want to do business with, hear fabulous speakers, and attend educational sessions designed to make you better at your job.
- □ View our full <u>calendar of events</u>



#### Resources

We keep you informed about the association management profession and our local community of professionals.

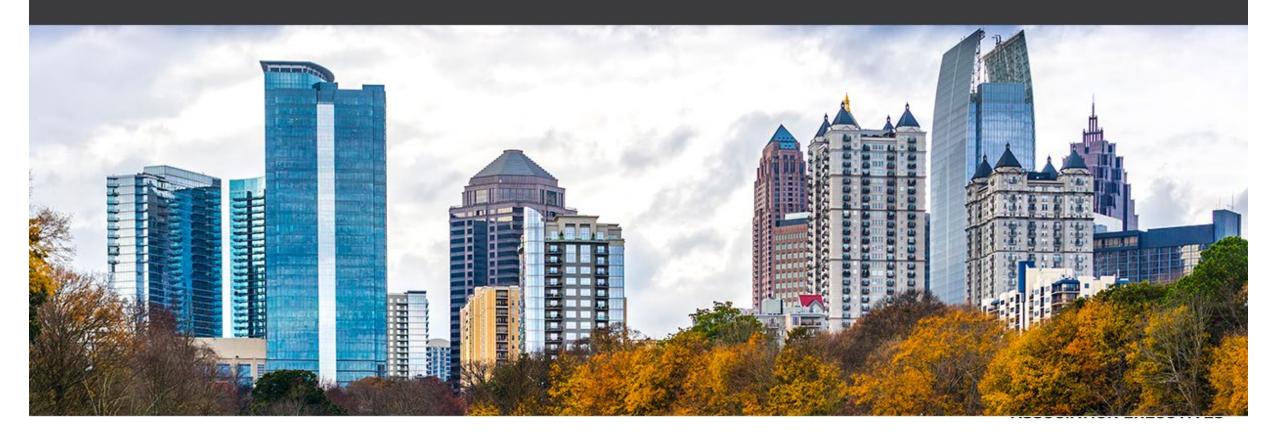
- Our monthly <u>GSAE Update</u> e-newsletter
  - □ Send notices and press releases to <a href="mailto:gsae@gsae.org">gsae@gsae.org</a>
  - □ Published 2<sup>nd</sup> Thursday each month
- Quarterly <u>connections</u> magazine
- Models and samples to help your organization run effectively and efficiently



#### www.gsae.org



home | join | about | connect | support | learn | publications



#### Membership has its privileges

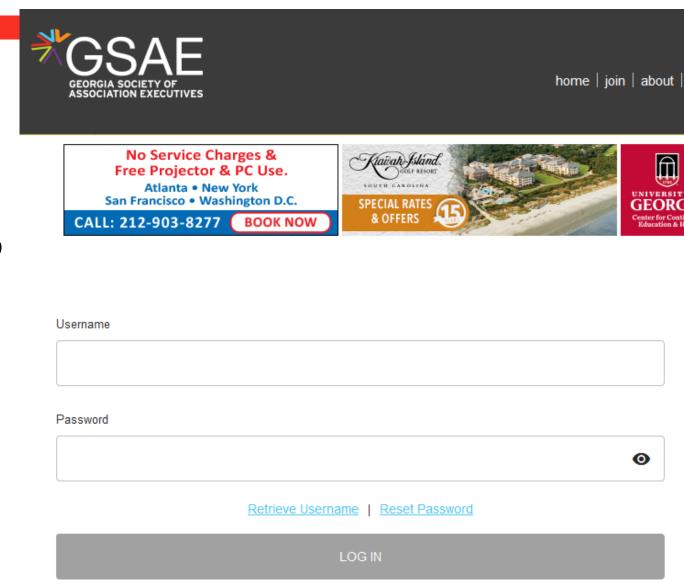
- Our website is a product of <u>MemberClicks</u>, A Personify Company
  - exclusive membership benefits
  - tons of information and links
  - requires a valid log-in for the members only area
- □ This guide will teach you how to log in and update your information, as well as take advantage of all the benefits of membership
- The more you personalize your member profile, the more value you will receive!



#### Take control of your member profile

- Your username and password allow you to access any members-only area
- □ If you have forgotten your password (must be over 8 characters long), no worries! Click 'reset password' or 'retrieve username' and enter the email address associated with your profile.

**Note:** To receive the link via email, the email address you enter must match the email address in your membership profile. Contact us if you have a change.



#### Your Profile 101

- Members-only content
- CAE hours tracking
- My community features
- Interact and connect with other members
- Online member directory
- Download and pay invoices
- Event calendar, including exclusive activities



Let us help you navigate some fantastic Members Only features from here.

latest photos

circles

▶ Show all (0)

No photos uploaded yet.

#### See What Your Profile Says

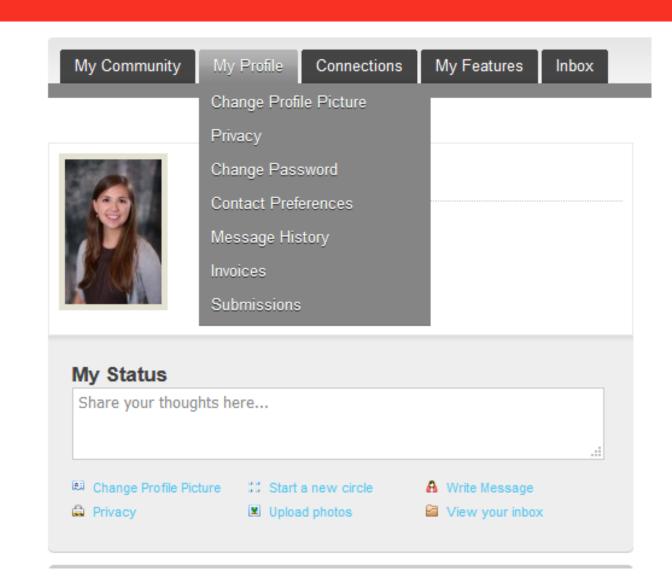
- □ These fields show you what information we have about you and your organization.
- Please fill in any blanks so staff and other GSAE members can connect with you easily.
- You may also join a committee or SIG straight from your profile listing.
- Information here will be used in your directory listing and for communications we send.
- Make sure to click 'save' at the end of the review process!



#### Your Profile is Info-filled

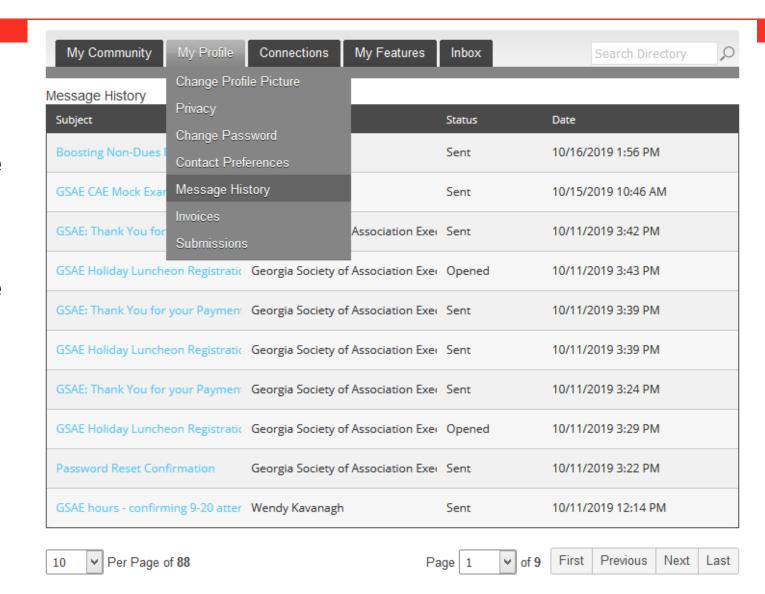
### Hover over the words 'My Profile' and . .

- Change your profile picture in the Member Directory
- Edit your privacy settings
- Change your password
- Manage how we contact you
- View past emails we have sent to you
- View a list of all your invoices
- View all forms that you have submitted



# Your Message History

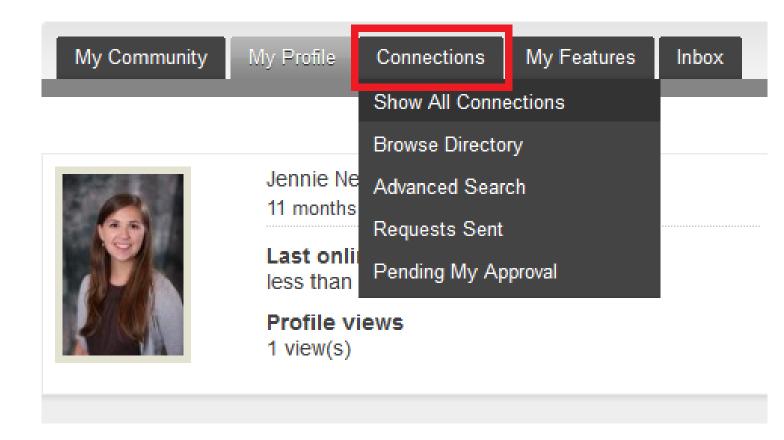
- Everything we've sent you from the system lives here.
- If you ever delete an email, we still have a copy for you to access.
- Simply click on the subject line to open the body of the email.
- Having a hard time receiving emails? Whitelist our email addresses from the system.
- Click here to see how.



# **Connecting Members**

This area provides the opportunity to connect and build relationships with other members in a members-only environment.

- See your connections with other members
- Browse the directory
- Search for members
- View your connection requests
- See requests from other members

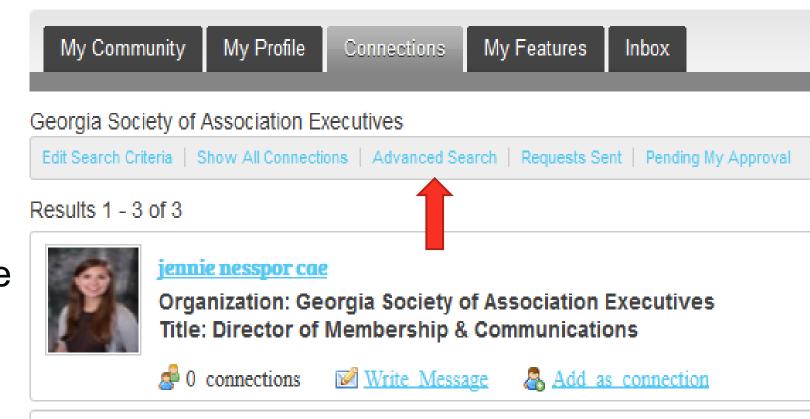


### Online Membership Directory

Our Member Directory can be so valuable in connecting you with other members!

Search by variety of items:

- ☐ First, Last Name
- Company
- Buyers' Guide
- Areas of Expertise
- Areas of Interest



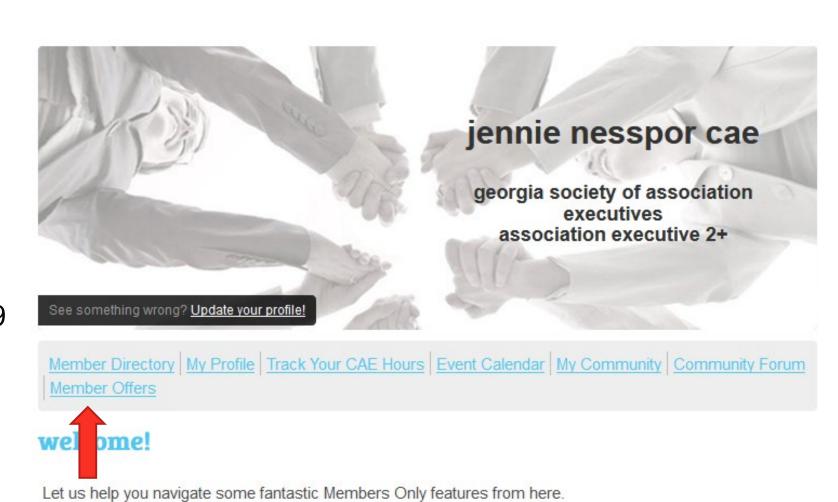
## Tracking CEs and Adding Certificates

- Add qualifying credits by clicking 'add credits.'
- For any credits you add, you may edit those details at any time. Just hover over the listing.
- Click 'add certificate' to include a PDF certificate.
- Export a PDF of your educational activity by clicking 'export PDF' and selecting a date range.
- GSAE event credits are added after attendance is confirmed.



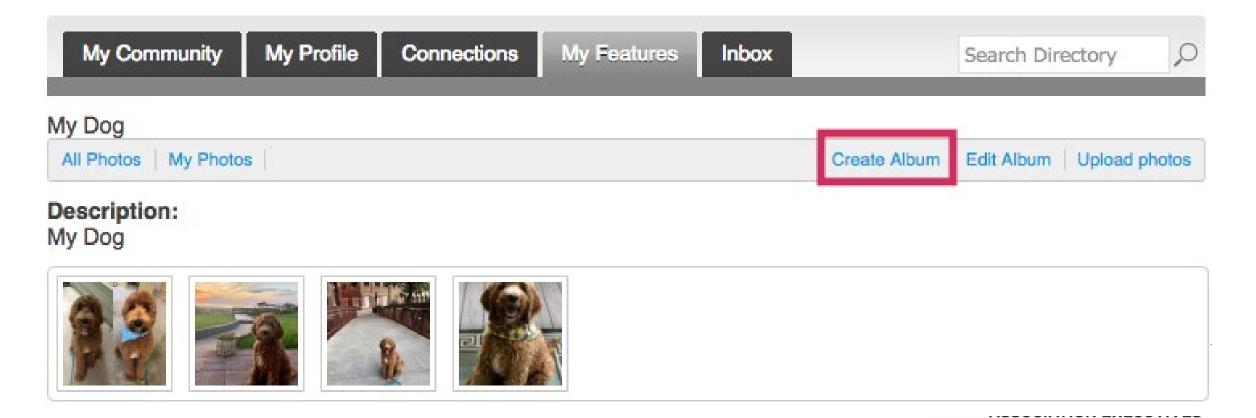
#### **Member Partnership Discounts**

- Association Laboratory –25% off
- Motion Picture Licensing
   Corporation 10% off
   annual fee
- Qualified Association
   Specialist Program \$199
   member pricing
- Human Workspaces \$199 programming
- Michigan Society of
   Association Executives
   CAE products member
   pricing



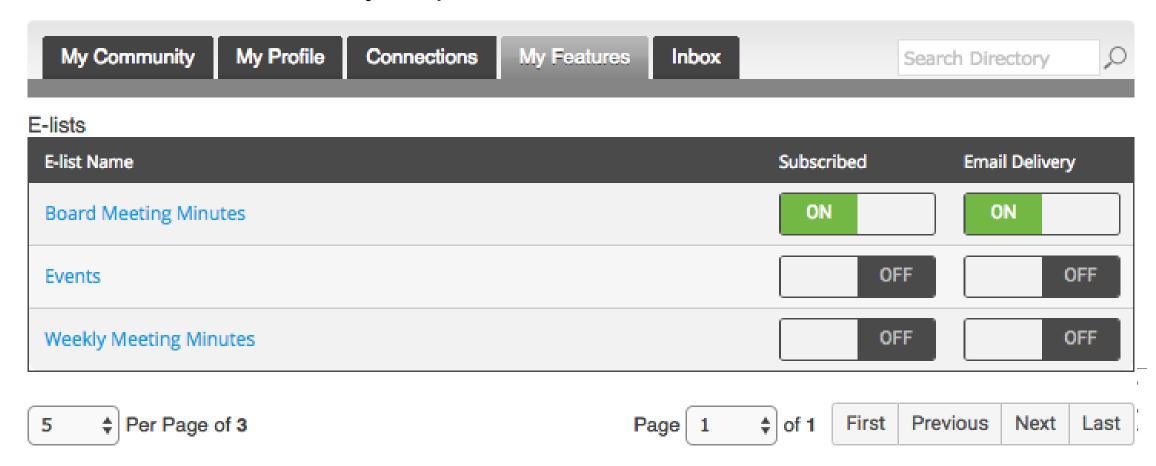
#### **Photos**

You may add photo albums to your profile or share photos within your circles



### E-lists (aka listserves)

Distribute messages to all of the subscribed GSAE members with a simple email to the list address or from your profile



#### E-lists (aka listserves) cont.

#### To get started

- Log into your profile
- In the My Features tab, click E-Lists
- Subscribe to an available list (or double-check your subscriptions)
- Make note of the list email address
  - Add as a contact in your preferred email system inbox
  - Make sure the address is white-listed
- Click 'edit' to control your contact preferences
- Click the list name to see and search previous posts

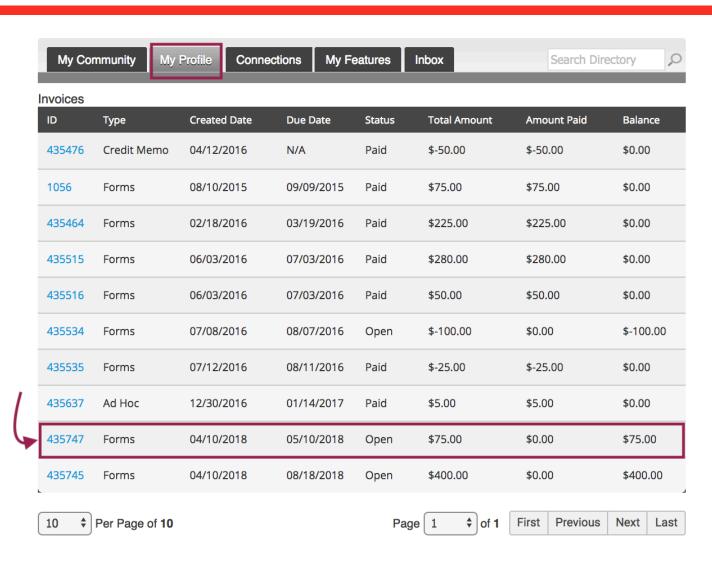
#### To participate in a subscribed E-list

- From your profile, click 'post a new message' OR
- Send an email to the E-list address using the email address listed in your member profile



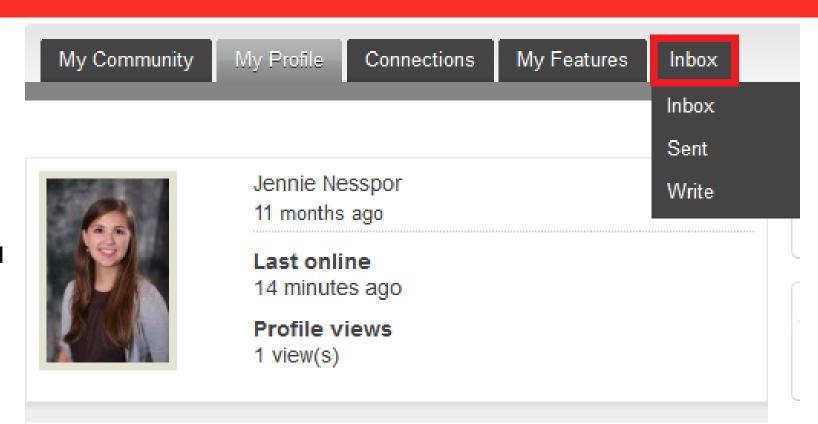
#### Your Invoices – Paid or Due

- To open any of these invoices to print or forward, simply click on the Invoice ID in the first column.
  - Forms = usually an event or activity
  - Dues = auto-generated joining or renewing
  - Ad hoc = we made it up for you based on a particular event or service not already in the system



#### **Your Inbox**

- Your profile inbox will show you messages between you and other individual members.
- These are direct messages between you and one other member.
- Remember, to send a group-type message, use the E-list system.





#### Renewal Time

- Here's an example of a renewal sent directly to your preferred email address.
- Simply "click here to pay this invoice" to pay online or download and print it to mail in a payment.

Dear Jennie.

Thank you for your continued membership and loyalty to your professional organization, GSAE. We hope you see first-hand how GSAE is connecting leaders, advancing associations. Your membership is active until December 31, 2019.

We currently have you listed as:

Jennie Nesspor Director of Membership and Communications Georgia Society of Association Executives Member Type: Association Executive 2+

GSAE offers multiple opportunities to connect with your peers in meaningful ways:

- All luncheons include a networking reception, and five of our six luncheons feature an educational
  component worth one CAE hour. Workshops are often held in conjunction with a luncheon and are
  typically worth 2-3 CAE hours.
- Shared Interest Groups offer the opportunity to connect on a smaller-scale and get practical advice
  from people who walk in your shoes <u>everyday</u>.
- Our Annual Meeting is full of networking opportunities for you to connect with your peers and the
  people you want to do business with, hear fabulous speakers, and attend educational sessions designed
  to make you better at your job.

We'll keep you **informed** about the industry via our monthly GSAE Update e-newsletter, quarterly *connections* magazine, and an informative website full of models and samples to help your organization run effectively and efficiently in a changing and challenging business environment.

Renewing couldn't be easier! Simply click the attached invoice to pay now!

Please contact Jennie Nesspor, CAE, GSAE's Director of Membership & Communications, with any questions about your membership or renewal at (404) 577-7850 or <a href="mailto:sae@gsae.org">gsae@gsae.org</a>. We're always here if you'd like to talk more about how to maximize your GSAE membership.

Best wishes for your continued success. We hope to see you soon and often!

Wendy W. Kavanagh, CAE Jennie Nesspor, CAE

President Director of Membership and Communications

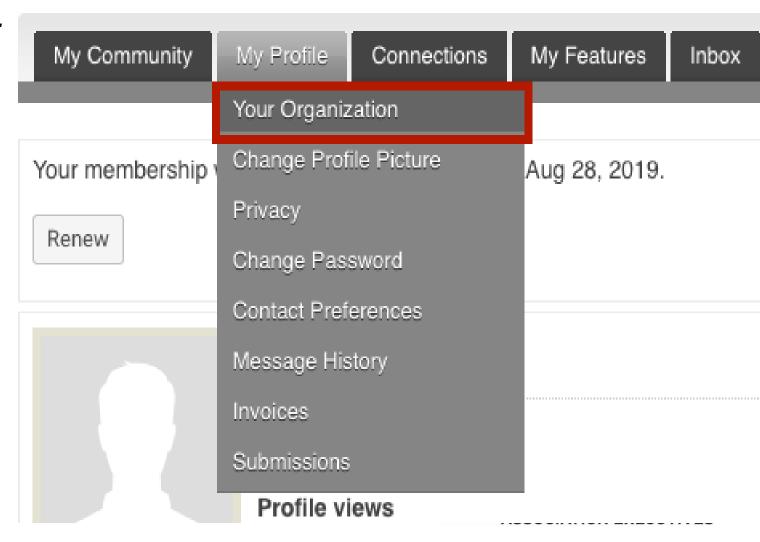
PS: The GSAE Foundation makes it convenient for you to become a philanthropist! The GSAE Foundation exists to expand GSAE's capacity to advance and promote the association management profession. Your donations assure we can continue to provide grants for interns in Georgia-based association offices, help fund the Clifford M. Clark Award Honorarium and support travel costs associated with the Abit Massey Lecture Series. Please consider donating today.

Click here to pay this invoice

### Managing a Corporate Supplier Membership

If you are the key contact (aka: admin) for your company's membership, you are able to make changes to the organization's profile through your personal profile.

To access and update your organization's profile, hover your mouse over 'My Profile' and click on 'Your Organization.'

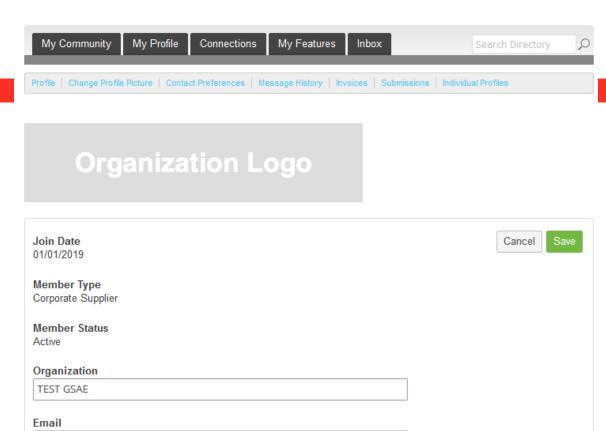


### Managing Company Info

- These fields show you what information we have for your company and any linked profiles (individual representatives) associated with it.
- Please fill in any blanks and upload your company logo.

Note: the email field is the email address to which we will send the renewal notice for the primary membership dues

Make sure to click 'save' when finished!



30303

None

gsae@gsae.org

(404) 577-7850

233 Peachtree St. NE

Phone

Address

Ste. 751

United States

### Questions? Contact us anytime!

**President** 

Manager of Membership & Communications

Wendy Kavanagh, CAE wendy@gsae.org

Corrin M. Wagnon corrin@gsae.org

Georgia Society of Association Executives 1270 Caroline St. NE Ste. D120 #359 Atlanta, GA 30307 (404)577-7850

www.gsae.org

